

PJT Partners



# Project Cravat

## **DEBT PRICING**

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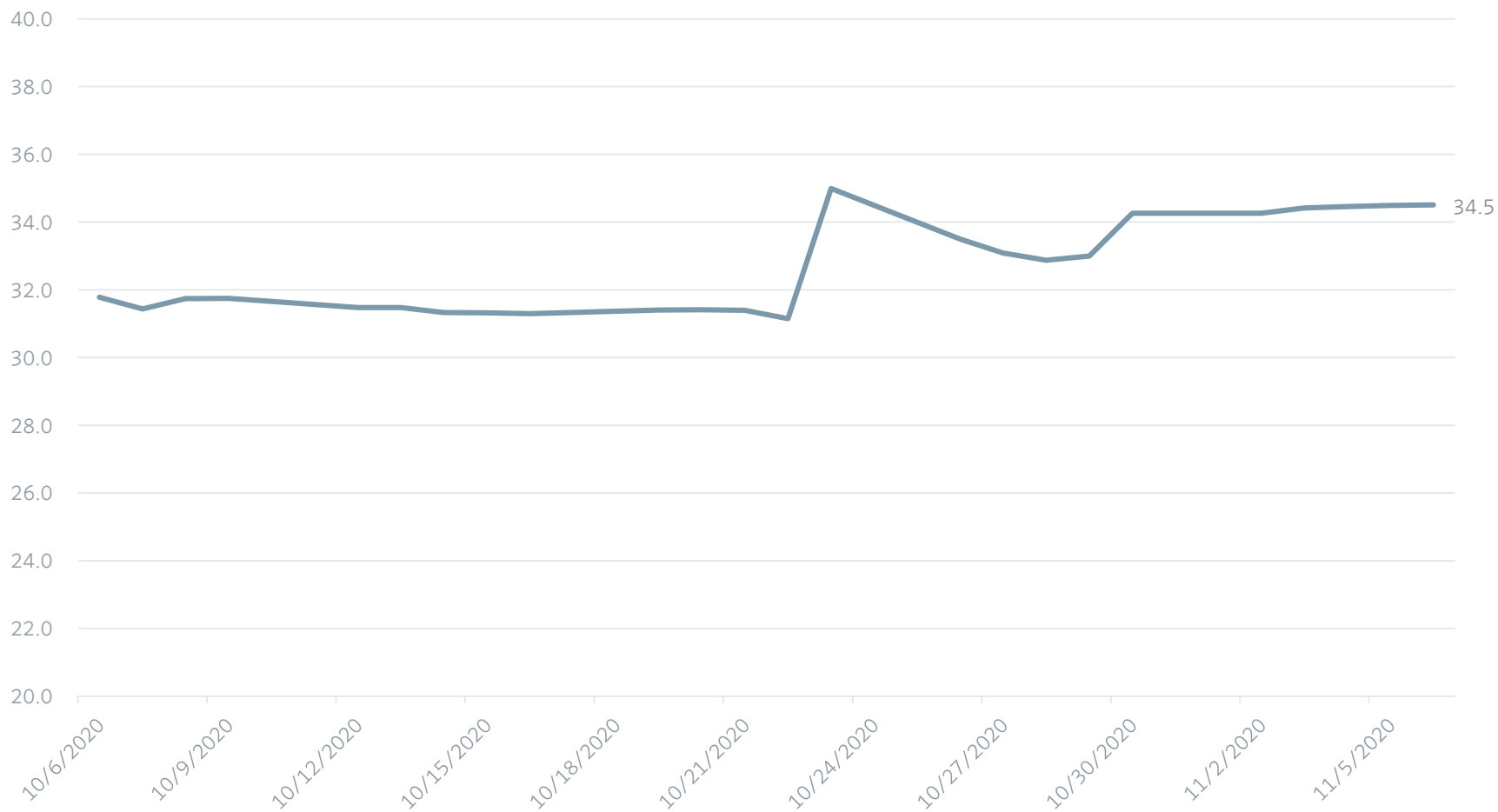
November 6, 2020

Confidential

**DX-013**

# Term Loan Pricing History

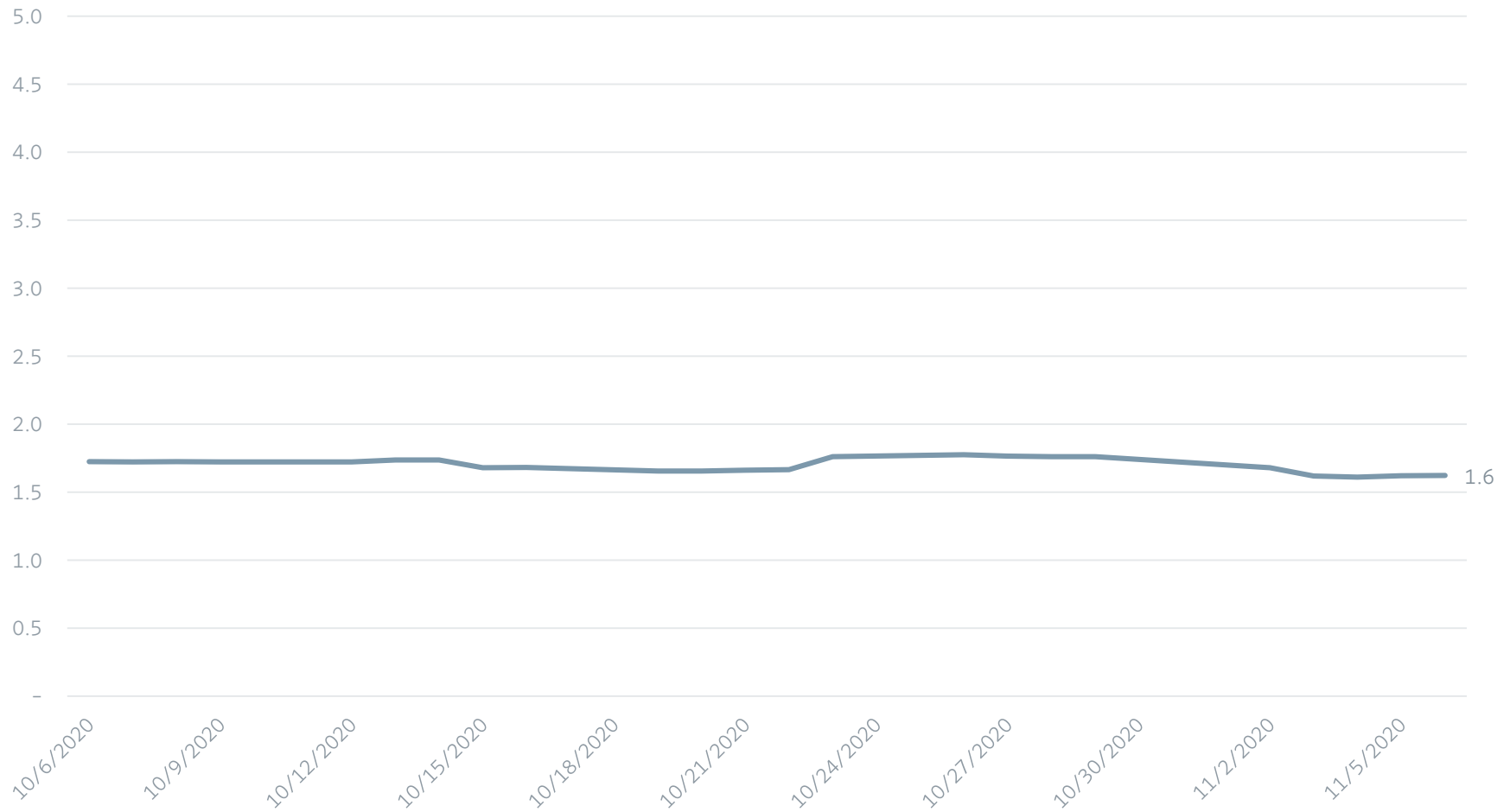
Term Loan



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# Senior Notes Pricing History

Senior Notes



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## Term Loan Bloomberg Screenshot

< >   TLRD TL B2 1L USD LOAN Corp   HP   Related Functions Menu						
TLRD TL B2 1L USD			\$↓ 34.5049		+ .014	
			At 11:15		33.9829 / 35.026	
BL281177 Corp			96) Export		97) Settings	
Range	11/06/2019	-	11/06/2020	Period	Daily	High
Market	Mid Line		Bid Px	Currency		Low
View	Price Table			Source	BVAL	Average
	Date	Mid Line	Bid Px	Date	Mid Line	Bid Px
Fr	11/06/20	34.505	33.983	Fr	10/16/20	31.300
Th	11/05/20	34.491	33.985	Th	10/15/20	31.324
We	11/04/20	34.455	33.983	We	10/14/20	31.330
Tu	11/03/20	34.416	33.984	Tu	10/13/20	31.481
Mo	11/02/20	34.258	33.945	Mo	10/12/20	31.477
Fr	10/30/20	34.258	33.965	Fr	10/09/20	31.746
Th	10/29/20	32.994	32.009	Th	10/08/20	31.742
We	10/28/20	32.875	32.410	We	10/07/20	31.436
Tu	10/27/20	33.084	32.410	Tu	10/06/20	31.781
Mo	10/26/20	33.498	33.416	Mo	10/05/20	31.804
Fr	10/23/20	34.993	34.000	Fr	10/02/20	32.379
Th	10/22/20	31.151	30.243	Th	10/01/20	31.574
We	10/21/20	31.394	30.335	We	09/30/20	31.769
Tu	10/20/20	31.413	30.370	Tu	09/29/20	31.767
Mo	10/19/20	31.404	30.360	Mo	09/28/20	31.769

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